

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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Chapter 11

Case No.

IN RE:

KUM GANG INC.,

Debtor.

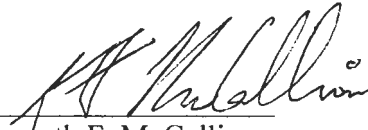
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**CORPORATE OWNERSHIP STATEMENT PURSUANT  
TO FEDERAL BANKRUPTCY RULE 1007(a)(1)**

Kenneth F. McCallion, the undersigned in the above-captioned case, hereby declares under penalty of perjury under the laws of the United States that the following is true and correct:

1. I have personal knowledge of the matters set forth in this Statement because I am the attorney for the Debtor Corporation.
2. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated: April 29, 2015



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